

# HOTDOCS ADVANCE

NEXT GENERATION DOCUMENT AUTOMATION TECHNOLOGY

PRODUCT BROCHURE



# INTRODUCING HOTDOCS ADVANCE

## OUR MOST POWERFUL DOCUMENT AUTOMATION SOLUTION YET

### ABOUT HOTDOCS ADVANCE

HotDocs automation technology has been transforming the way individuals work for more than 30 years. Now it's time to take your productivity to the next level. Our latest solution, HotDocs Advance, provides a sophisticated, flexible and secure document automation platform that supports organizations of all sizes in diverse industries, including legal, banking, insurance, corporate, and government.

HotDocs Advance is a seamless template authoring and template deployment platform. It makes it easier for template authors, template managers, and end-users to easily incorporate document automation into all types of environments and workflows.

We pioneered document automation technology over 30 years ago and today support a million users worldwide in more than 11,500 organizations. We listened to our user base and this newest solution is specifically designed to meet the needs of organizations like yours. The highly experienced HotDocs development team developed HotDocs Advance from the ground up using only the latest available technologies to ensure that this solution meets the needs of today's demanding enterprise-class IT requirements. The result is highly scalable and powerful technology that works just as effectively in a solo law firm as it does in a global bank with thousands of staff spread throughout dozens of countries.



# WHAT'S NEW?

## Enterprise-class document assembly

With its enterprise-class architecture, HotDocs Advance makes it simple, collaborative, and efficient to create user-friendly templates and to generate perfect documents.

## Efficiency

Improvements to the authoring and end-user experience make faster document creation and template authoring possible.

## Interface

A clean and modern interface that's easy and intuitive for both template authors and template users.

## Collaborative template development

The new, more collaborative authoring environment allows multiple template authors to coordinate and work on templates.

## Work items

End-users can more efficiently manage completed documents and answer files associated with each of their clients.

## User management

Ability to easily manage end-users, groups, and permissions via built-in user system and Active Directory.

## Cloud, On-Premise and Abacus Private Cloud

A variety of flexible options enable browser-based document generation both online and offline supporting a variety of devices (PCs and, tablets).

## Integrations

Robust, secure, Service Oriented Architecture and industry-standard APIs enable simplified integrations with business applications such as BPM, CRM, DMS, ECM, databases, and e-signature technologies.

## Multi-tenant support

Easily deploy HotDocs via multi-tenanted solutions or partner infrastructures.

## Scalability

Scalable architecture designed to deliver the flexibility required by organizations of all sizes - ranging from single users on up to global enterprises.

## Template migration

Prior versions of compatible HotDocs templates can be easily imported to Advance.

# MAKE THE TRANSITION

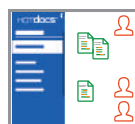
HotDocs Advance was created with your needs in mind. This technology is here to help you achieve greater flexibility and productivity.

The core functionality in HotDocs Advance is designed to reduce risk, enhance compliance, improve quality, and increase operational efficiencies associated with the generation of business-critical documents.

Make the transition to HotDocs Advance and take your productivity to the next level.



UPLOAD TEMPLATE



CONTROL ACCESS  
PERMISSIONS



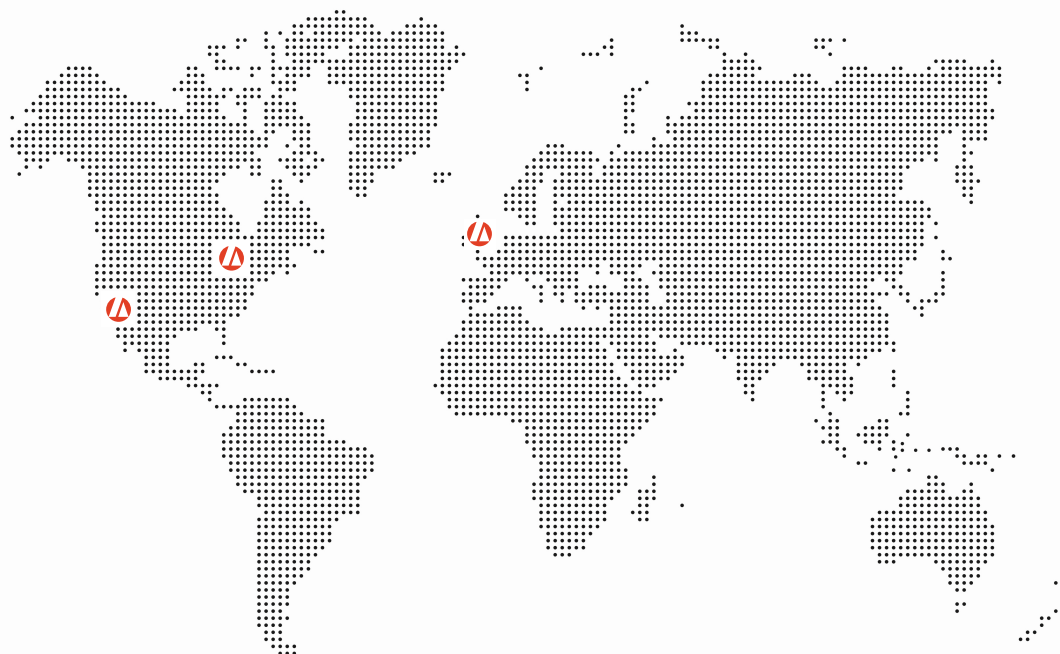
COMPLETE INTERVIEW



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