

HOTDOCS ADVANCE

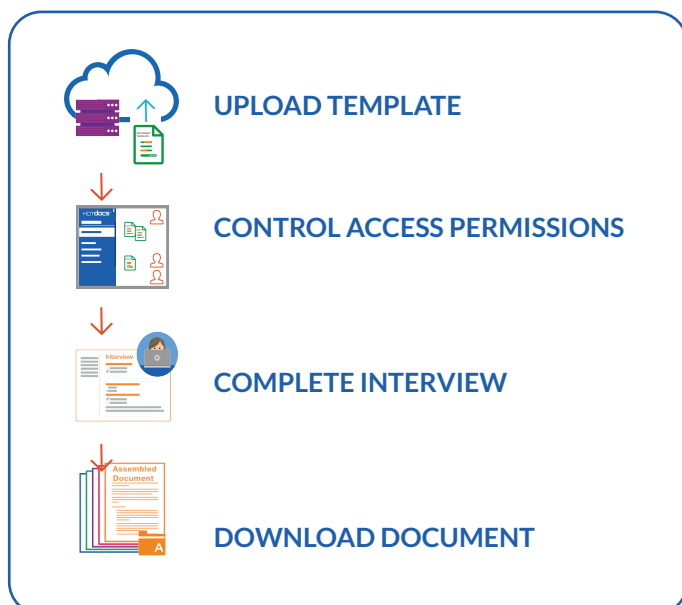
OUR MOST POWERFUL DOCUMENT AUTOMATION SOLUTION YET



Building on our proven success delivering quality and real value to thousands of businesses globally, HotDocs Advance is the result of input from thousands of users and over 30 years' experience with document assembly. HotDocs Advance includes our state-of-the-art template development environment, HotDocs Author, which we believe, delivers the World's most intuitive, productive and enjoyable template authoring experience the world has ever seen.

HotDocs Advance is a seamless template authoring and template deployment platform. It makes it easier for template authors, template managers and end-users to easily incorporate document automation into all kinds of environments and workflows.

The highly experienced HotDocs development team developed HotDocs Advance from the ground up using only the latest available technologies to ensure that this solution meets the needs of today's demanding enterprise-class IT requirements. The result is highly scalable and powerful technology that works just as effectively in a solo law firm as it does in a global bank with thousands of staff spread throughout dozens of countries.



NEW FEATURES

END-USER EXPERIENCE

Interface

A clean and modern interface that's easy and intuitive for both template authors and template users.

Browser-based template interviews

Supports document generation on a variety of devices (PC and tablets).

Enhanced document preview

High fidelity document previews during the interview.

Work items

End-users can easily manage completed documents and answer files associated with each of their clients.

New document production

New documents can be generated utilizing data saved from work items and previously created documents.

Recreate documents

Simply recreate or modify previously generated documents using data saved from previous assemblies.

Full API suite

Enhanced APIs provide increased options for viewing, creating, and editing work items, documents, and data.

Customizable interview styling

Easily design interfaces to match your organization's look and feel.

Upvote feature

Users can suggest and vote for new features.

High performance

Users can expect only the best performance with the platform optimisations.

ADMINISTRATIVE EXPERIENCE

Administrative tools

Powerful tools for administering IT, integrations, users, publishing, templates, and file management.

Cloud, On-Premise and Abacus Private Cloud solutions

Flexible options enable browser-based document generation both online and offline.

Integrations

Robust, secure, Service Oriented Architecture and industry-standard APIs enable simplified integrations with business applications such as BPM, CRM, DMS, ECM, database, and e-signature technologies.

Template and file management

APIs support enhanced management of templates, work items, answer data, document generation, and completed documents. File repository available in cloud, on-premise, and hybrid solutions.

Seamless integration between Author and Advance

Identical behavior, functionality, and support for both desktop and browser-based interviews.

User management

Ability to efficiently manage end-users, groups, and permissions via built in user system and Active Directory.

Muti-tenant support

Easily deploy HotDocs via multi-tenanted solutions or partner infrastructure.

Scalability

Flexible and scalable architecture that meets the needs of any organization – regardless of size.

TEMPLATE AUTHORING EXPERIENCE

Simple, intuitive template creation

New authoring interface design makes it easier to handle even the most complex documents or document packages. Editing tools are easier to discover and learn. Field editor wizard guides template designers through each step of the authoring process.

Interview UI

Newly designed modern user interface for interactive interviews.

Collaborative template development

Multiple template authors can easily coordinate their template design efforts.

Industry-standard version control

Easily roll back to prior versions of templates within the template authoring environment.

Automatic error alerts

Template and scripting error alerts are displayed immediately during the template creation process to help authors identify mistakes prior to testing or publishing.

Focused authoring interface

Template development interface focuses exclusively on the needs of a template author. End-user production occurs exclusively in Advance.

Powerful, local test assembly

Template functionality testing is available without the need for server upload or internet connectivity. Local tests conducted by

assembly sessions conducted in Advance. PDF post-assembly tests operate in a similar fashion. This functionality provides for more accurate interview testing.

Condensed field view

Hide HotDocs field text in Microsoft Word templates for a simplified template overview.

Undo and redo

The new Component Studio supports full multi-level undo and redo functionality, making it easy to recover from template design errors.

Keyboard shortcuts

Bypass the field editor with keyboard shortcuts to quickly and easily insert fields.

Library structure

On-disk library directories make it easier to backup, restore, copy, and manage templates and component files.

Template functionality

Templates always work with Advance browser-based deployments, ensuring all available features are supported both in Author and Advance.

File conflict analysis

Files in the template library are continuously analysed in the background during template development to help identify conflicts between templates and files.

Simplified publishing and performance

The streamlined uploading and publishing process required to package a template is done automatically in the background providing for a faster publishing process. HotDocs Author is used to directly upload and manage published templates in Advance.

Ease of integration

The new document assembly service encapsulates interview runtime files, assembly queues, the saving of answer files, and other tasks related to a document preview, simplifying the integration of interviews and assemblies into any Advance-based host application.

Increased language support

Documents and interviews support nearly any language or localization requirement.

Help system

Enhanced support documentation includes improved navigation, instructional materials, and best-practices.

Template migration

Prior versions of compatible HotDocs templates can be easily imported to Advance.

Simultaneously run Author and Developer 11

Author can coexist alongside Developer 11. Imported templates from HotDocs 11 are duplicated which makes it easy to maintain templates even after migration.

For more information:

Visit www.abacusnext.com

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